

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 4, 2004

REGISTRATION NO.: 24593  
BONDS ISSUED BY: Parkway C-2 School District  
AMOUNT OF ISSUE: \$45,000,000.00 (a portion of \$75,000,000 authorized)  
DATE OF ISSUE: June 10, 2004 (Series 2004A)  
PURPOSE OF BONDS: School Building restoration including the repair and or replacement of worn heating and air conditioning, roofing, plumbing, electrical, security and utility systems; the removal of asbestos; classroom renovation; accessibility; and for the purchase of instructional computers and technology

COUNTY: of St. Louis  
MONTH OF MATURITY: March

Rate of Interest	Amount	Maturity
5.000%	\$ 1,600,000.00	03/01/2005
5.000%	1,610,000.00	03/01/2006
3.000%	1,650,000.00	03/01/2007
3.500%	1,690,000.00	03/01/2008
3.000%	1,735,000.00	03/01/2009
3.750%	1,785,000.00	03/01/2010
5.000%	1,840,000.00	03/01/2011
3.750%	1,910,000.00	03/01/2012
5.000%	1,990,000.00	03/01/2013
5.000%	2,070,000.00	03/01/2014
4.125%	2,170,000.00	03/01/2015
5.000%	2,280,000.00	03/01/2016
5.000%	2,395,000.00	03/01/2017
5.000%	2,515,000.00	03/01/2018
5.000%	2,615,000.00	03/01/2019
5.000%	2,745,000.00	03/01/2020
5.000%	2,885,000.00	03/01/2021
5.000%	3,025,000.00	03/01/2022
4.750%	3,170,000.00	03/01/2023
5.000%	3,320,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Wachovia Bank, N.A., Charlotte, North Carolina

PURCHASE PRICE: \$45,927,895.85

INTEREST RATE: 4.5375%

ASSESSED VALUATION: \$3,530,449,613

INDEBTEDNESS: (Including this issue) \$140,780,381

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 2004

DATE OF ELECTION: April 6, 2004

ELECTION RESULTS: Yes...14,763 No...8,191

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper May 13, 2004

NUMBER OF BIDS RECEIVED: Eight (8)